

Department of Financial Institutions  
477 Versailles Road  
Frankfort, Kentucky 40601

Annual Report Of Condition  
For an Industrial Loan Corporation

Name of Industrial Loan Corporation

Number and Street (Licensed Office)    City                      County                      Zip

Number and Street (Home Office)    City                      County                      Zip

This Report of Condition, as of the close of business on the 31<sup>st</sup> day of December, 1995, is made pursuant to the provisions of Section 291.530 of the Kentucky Revised Statutes.

ASSETS		LIABILITIES AND EQUITY	
Cash in Office		Borrowed Money (Other than	
		Certificates of Investment)	
Balances in Banks		Certificates of Investment	
Industrial Loans		Unearned Interest	
Other Loans		Other Liabilities	
Conditional Sales		Reserve for Certificates of	
Contracts		Investment	
Real Estate		Reserve for Losses	
Furniture and		Capital Stock	
Fixtures			
Investments		Surplus and Undivided Earnings	
Other Assets		Current Earnings	
Total Assets		Total Liabilities and Equity	

Officers			
President		Salary	
Secretary		Salary	
Treasurer		Salary	
		Bond	
		Bond	
		Bond	

I, \_\_\_\_\_, of the above named Industrial Loan Corporation, do solemnly swear that the above statement is true and that the schedule attached hereto fully and correctly represents the true state of the several matters therein authorized and set forth to the best of my knowledge and belief.

\_\_\_\_\_  
(President, Secretary, or Treasurer)

State of \_\_\_\_\_

County of \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_\_

By \_\_\_\_\_, of the within named Industrial Loan Corporation.

\_\_\_\_\_  
Notary Public

My Commission Expires \_\_\_\_\_